with **Evolve** FM

ensuring seamless operations and optimal asset performance







everything you need

ZenithSoftware.ca

Evolve FM Everything You Need

What Evolve FM is? ONE MANAGEMENT CENTER for:

Computerized Maintenance Management System (CMMS)

- Asset Management & Tracking
- Work Order Management
- Preventive & Predictive Maintenance (PM/PdM)
- Parts, Inventory & Purchase Management
- Labor, Contractor, Vendor, and Supplier
- Project Management
- Reports, KPIs, Analysis, and Scheduling

Computer-Aid Facility Management (CAFM)

- Space Management
- Move Management
- Occupancy & Tenants
- Asset, People, and Location Finder
- Space Reservation & Scheduling
- Document Repository
- Drawing Compose

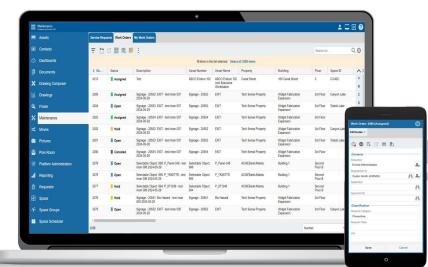
What is Evolve FM key **CHARACTERISTICS**?

- ✓ Browser-based (Web Application)
- Responsive Application (Mobile, Tablet, and Desktop)
- ✓ Multi-Site
- ✓ Multi-Solution (EAM, CMMS, and CAFM)
- ✓ Multi-Language
- ✓ Multi-Industry
- ✓ Drawing-Based
- ✓ Flexible
- ✓ User configurable security to different levels
- ✓ Single Sign On (SSO) Sockets (CAS, Okta, Azure AD)
- ✓ Import/Export Excel
- ✓ User Configurable Dashboard
- ✓ OR Code





















Asset Management

SAY GOODBYE TO UNPLANNED DOWNTIME

Asset Management Software: Increase Uptime

Evolve FM's asset management tool provides powerful insights to help you manage the full asset lifecycle. Automate preventive maintenance tasks. Manage everything from asset downtime, depreciation, and costs using the #1 asset management solution.



Access asset information and history from anywhere

Available on mobile and desktop, Evolve FM's asset management system allows technicians and managers to quickly pull up asset model, warranty, depreciation schedules, and more. Make smarter repair or replace decisions by having access to the right information at all times.



Advanced asset analytics to increase reliability and lifespan

Evolve FM's reliability dashboard provides insights into asset performance, total downtime, mean time between failures, and mean time to repair. Achieve the full useful life of your assets through uncovering breakdown trends and implementing preventive maintenance schedules.



Ensure precise documentation

Track the health of assets over time by having access to a full work order history on all of your assets. Ensure consistency around asset documentation with QR codes. Technicians can quickly scan an asset and pull up all of its information, including warranty, parts, and more.



Avoid stockouts with clear notifications

Associate parts that belong to your assets. Set minimum quantity thresholds on parts. Create alerts when parts are low to help plan ahead and reduce any unnecessary downtime due to low spares. Order the right quantity of parts to avoid unnecessary spending.



Business intelligence to reduce asset downtime and costs

View a beautifully designed business intelligence dashboard and track all equipment downtime costs over time. Gain visibility into total costs as a percentage of Ray, downtime and cost trends, and total costs. Identify patterns with advanced analytics to identify the root cause of equipment failure.



Seamless communication around your assets

Create new work orders based on incoming maintenance requests and quickly assign them to the right technician. Add unlimited requesters to your account and create a company request portal for anyone to submit work requests. Requesters can track the status of their requests and technicians can easily share updates with requesters.

























> Work Order Management

NEVER MISHANDLE WORK ORDER AGAIN

Work Order Software

Create, assess, prioritize, and measure all of your maintenance work orders in one place with Evolve FM's easy-to-use work order management software. Schedule a demo to see it firsthand.



Easily assign and prioritize any work order

Evolve FM's work order software allows you to easily assign reactive or preventive maintenance work requests to technicians. View every work order from a list or calendar format. Filter orders by assigned technician, asset, location, and priority level.



Pinpoint cracks & bottlenecks

With Evolve FM's work order management software, you can review trends around work order costs to lower maintenance spend, document time spent on a work order and optimize wrench time, understand breakdowns more clearly, and make quicker changes.



Reduce equipment downtime

Evolve FM's work order software comes with powerful asset management features to ensure equipment reliability. Evolve FM's customers are 63% less likely to be concerned about unplanned asset downtime compared to users of competitors' products.



Boost the ROI of your assets

Get more out of your assets with Evolve FM. Manufacturing customers have seen their equipment lifespans increase by up to 11% with Evolve FM's work order software and asset management features. Moreover, studies show companies that invest in preventative preventive maintenance see an average cost savings of 15%.



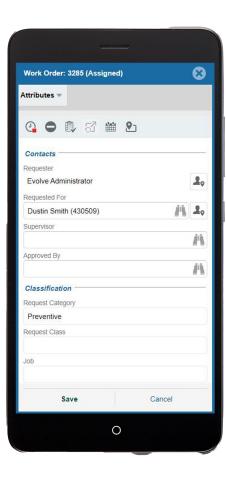
Benefits of Using Our Work Order Software

- Enhance your team's efficiency by reducing resolution times
- Safeguard important documents from being lost or misplaced
- Guarantee compliance with regulatory standards
- ✓ Automate the process of collecting and reporting data
- Validate staffing requirements and support operational decision-making
- Save time on admin work by finding information on assets and parts on-the-go.
- Ensure consistency around work order documentation with immediate access to work order information.
- Capture real-time updates on any work order.
- ✓ Make better and more data-driven decisions for repairs with on-the-go access. to asset WO history.



Work Order Software Tracking Features

- Work order software in which you can filter by technician, location, due date, status, and priority level.
- ✓ Automatically create work orders and send mobile push notifications to technicians when assigned.
- ✓ Easily attach PDFs of equipment manuals and instructions to a work order.
- ✓ Include photos or videos to increase accuracy.
- ✓ Assign orders based on priority level and location from a desktop or mobile device.
- Easily communicate any work order updates with unlimited requesters.
- Easily close-out orders upon completion and add any notes.
- Easily access your Request Portal from the mobile app.
- ✓ Provide a transparent record of inspections and procedures completed by technicians for future team onboarding.

























Preventive Maintenance

NEVER LOSE SIGHT OF YOUR CRITICAL ASSET NEEDS EVER AGAIN

Preventive Maintenance Software

Evolve FM's intelligent and intuitive preventive maintenance tool helps today's maintenance professionals prevent asset breakdowns before they happen. Achieve the full useful life of your equipment with Evolve FM's preventive maintenance software.



Simplify your maintenance, today.

Make any work order repeat based on days, weeks, or months passed. Reschedule based on the preventive maintenance completion date or a strict time interval.



Reduce maintenance costs and maximize uptime with runtime-based Preventive Maintenance

Use Evolve FM's Meters feature to create PMs based on machine cycles, vehicle mileage, or any other unit of measure – ensuring a flexible maintenance program that can be set by various triggers. According to the US Department of Energy, companies can save an average of 12 to 18 percent in costs by investing in preventive maintenance.



Avoid stockouts with clear notifications

Associate parts that belong to your assets. Set minimum quantity thresholds on parts. Create alerts when parts are low to help plan ahead and reduce any unnecessary downtime due to low spares. Order the right quantity of parts to avoid unnecessary spending.



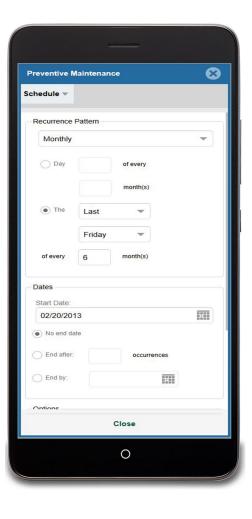
Business intelligence to reduce asset downtime and costs

View a beautifully designed business intelligence dashboard and track all equipment downtime costs over time. Gain visibility into total costs as a percentage of Ray, downtime and cost trends, and total costs. Identify patterns with advanced analytics to identify the root cause of equipment failure.



Manage assets from your mobile device

- Manage your preventive maintenance schedule from your office or on the go with Evolve FM's cloud-based computerized maintenance management system.
- Enable technicians to easily carry checklists and manuals for preventive maintenance in their pockets.
- ✓ Automate failed inspection checklists to trigger follow-up work orders.
- Enable operators and technicians to easily log meter readings for runtime-based preventive maintenance tasks, or include any photos to checklists.
- ✓ Achieve the full useful life of your assets through implementing consistent preventive maintenance schedules and checklists from your checklist library.
- When preventive maintenance is complete, technicians can easily close them and log details on the spot.



























Part & Inventory Management

TAKE CONTROL OF YOUR STOREROOM

Inventory Management Software

Managing parts quantities and costs shouldn't be impossible. Evolve FM's inventory management software provides you with powerful insights to better control costs and ensure you have sufficient supply in stock.



Ensure consistent documentation with barcodes

Create a unique barcode for any part in one click. Never guess a part type again. Technicians can instantly populate work orders by scanning parts barcodes.



Reduce downtime with accurate parts quantities

Assign a minimum quantity value to every part and get notified when that value is reached, or when running low. You can easily reorder parts in advance to prevent thousands of dollars in downtime costs.



A source of truth for all your inventory needs

Inventory counts are automatically updated when they are added to work orders. Know exactly where and how many parts vou have to avoid overordering or expensive costs associated with overnighting parts.



Simplify purchase orders and avoid stockouts

Easily restock when notified that parts quantities are running low. Have parts managers create purchase orders. When approved, generate a PDF and send out to your parts vendor. Have everything you need to get the job done on hand.



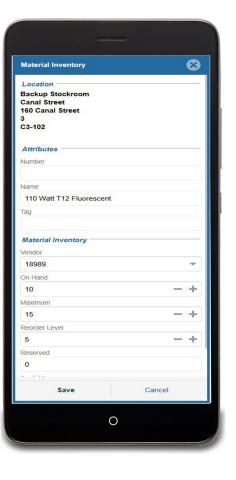
Business intelligence to reduce parts costs

Access beautiful data visualizations to get a better understanding of parts cost over time with Evolve FM Analytics. Gain into parts consumption, work order cost trends, and more. Identify patterns and take action to reduce costs for your organization



Access part information from anywhere

Technicians can easily pull up information on the part make, quantity, and user manuals from wherever they might be. If a motor needs special attention, you can make a note in the part record in Evolve FM. Make onboarding seamless for new technicians, who have a historic record of all previous diagnostic information on parts.

























Space Management

KEEP YOUR WORKPLACE RUNNING SMOOTHLY

Space Management Software

Our space management solutions offer insight into the upkeep and optimization of your space and assets. Space management is the upkeep and optimization of your physical space and the assets within it. To help facilities teams operate and maintain highly dynamic building portfolios



Manage Space Utilization & Occupancy

Assign planned headcount, space type, and space business unit allocation to spaces and graphically display and report space utilization by occupancy, space type, or by business unit (cost center, department, etc.). Easily color-code spaces on a drawing proportionate to the percentage of business unit assigned to them.



Move Occupants & Track CHURN

Move occupants into spaces graphically with an easy Drag & Drop capability, or use the Move Planning options to plan and execute large scale moves.



Graphically locate personnel

Search facility data and graphically locate personnel by automatically displaying the floor plan & highlighting the space that they occupy.



Graphically Manage Roof Areas & Other "Outside the Building" Locations.

Manage & view areas such as roofs & associated equipment. Click items on a drawing to view & edit associated data.



Manage Postsecondary Education Facilities Inventory & Classifications (FICM)

Easily track and report postsecondary institutional facilities inventory information with FICM space and room use codes, discipline codes, and suitability data for higher education facility management needs.



Work with interactive floor plans

Graphically view and search facility data in seconds. Easily identify vacant or occupied space, printer locations, wellness areas, etc.



Attach Documents to Locations

For quick reference attach images, or electronic documents such as lease information or safety instructions to any Property, Building, Floor, or Space record in Evolve.



Interact with Campus Maps

Utilize a campus map to locate & identify buildings, parking, athletic fields, emergency call box locations, and other areas & assets. Click items on the map to view & edit associated facility data. Quickly search the drawing and visually highlight locations.

























> Move Management

COORDINATE MOVES, ADDS, AND CHANGES EASILY, WITHOUT COMPLICATION

Move Management Software

Successful organizations are in a constant state of change, responding to continuous shifts in the economy, the global marketplace, workforce trends and technology. As a result, you need the ability to grow, downsize and reorganize your workforce to effectively meet these challenges.



Space Planning

Minimize the number of moves needed through move effective space planning.



Graphical Move Plans

Provide executive decision makers graphical, easy-tounderstand views of spaces and move plans.



Move Project Collaboration

Create a collaborative environment for executives, employees, facility managers and key task groups to improve efficiency and minimize costs associated with M/A/C.



What-If Scenarios

Create "what-if" floor plan scenarios to support move planning and disaster recovery.



Leverage Existing Drawings & Data

Leverage existing drawings & data to associated floor plans with personnel, assets and spaces.



Automatic Move List Generation

Automatically generate move lists with corresponding data on personnel and business unit occupation.



Pick & Click Move List Generation

Automatically generate move list utilizing simple "drag & drop" actions from occupant move lists.



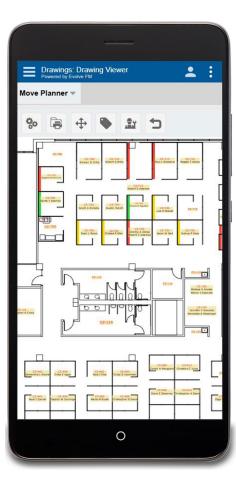
Service Request Integration

Automate one-person move requests using web based request forms.



Work Order Integration

Integrate Operations & Maintenance to distribute work orders to execute M/A/C plans using built-in operations management features.

























EASY-TO-SELECT CONTROLS TO LET YOU VIEW YOUR SCHEDULING INFORMATION THE WAY YOU WANT TO.

Space Scheduler Software

The Evolve FM Space Scheduler Module has been designed as a simple, powerful application for managing and booking desk, hotel and flex space, meeting rooms, huddle rooms, and any other room type that you designate as bookable.



Ease-of-Use

Space Scheduling provides easy to select controls to let you view your scheduling information the way you want to.



Calendar View

Most users just want to find an available space and book it for the period they need.... The calendar view makes this process easy and intuitive. The location viewer offers one-click access to display where a space you might want to book is located on a drawing.



Drawing View

For users who prefer a visual of the floor plan while looking for a room to book, the Drawing View provides the ability to view the entire floor plan, with available booking spaces highlighted for easy selection.



Color-Coded Booking Status

Spaces are color-coded in both the Calendar and Drawing Views so it is easy to see what is booked, available, and requested.



See Who's Booked a Room

Employees can easily see who has booked a space, and the day that it is booked for, giving them the opportunity to book near a team member.



Intuitive Dialogs

Evolve FM space scheduling provides intuitive dialogs for locating and booking a space when you need one... various calendar views make it easy to see what's available and when.



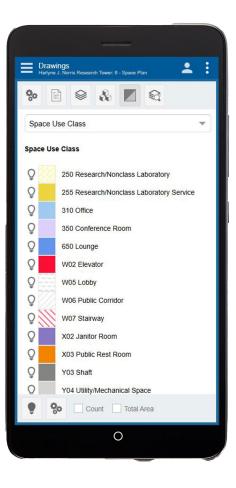
Define Approval Process

Evolve FM space scheduling provides the process for approving requested booking spaces.



History

Evolve Space Scheduling also keeps a full history of who was in what space on what day.

























EASY-TO-FIND YOUR ASSETS, PEOPLE, LOCATIONS

Location Finder Software

Locating your people, places and things has never been easier. The Evolve FM Location Finder Services provides an elegant, easy way for anyone in your organization to locate an occupant, space, or asset.

You can access Finder from the Evolve FM menu, your dashboard, or from your corporate website or intranet.



Location Finder Services

Your search will display both details about what you've searched for as well as a drawing with the appropriate space(s) highlighted.



Finder View

Location Services also includes Location Viewer, which puts a widget on most Evolve data forms that opens the appropriate floor plan so you can see where something is no matter what you are doing.



Drawing View

For users who prefer a visual of the floor plan while looking for a room to book, the Drawing View provides the ability to view the entire floor plan, with available booking spaces highlighted for easy selection.



























Document Management

EASILY MANAGE YOUR ELECTRONIC DOCUMENTS

Document Repository

The Evolve FM Plan Room module is designed as a repository for the electronic files related to your facility. Evolve FM Plan Room integrates simple document storage and retrieval with your Evolve FM facility management software. Evolve FM Plan Room allows users to securely access their electronic documents through an intuitive interface anytime, anywhere.



Share Drawings & Documents with Contractors & Staff

No more preparing drawings and documents for contractors or staff. No more last-minute requests for as-built drawings. No more searching for your electronic documents across multiple locations. Evolve FM Plan Room consolidates your electronic documents into one secure, searchable database accessible via your intranet or the internet.



Archive Historical Documents

Archive drawings and documents using Evolve FM Plan Room so they'll be there if and when you need them. With Evolve FM Plan Room, you can manage your archival and current documents with ease, keeping your archival documents separate so they don't clutter your current documents.



Organize Documents into Downloadable Packets

Evolve FM Plan Room allows users to search through thousands of electronic documents quickly and easily. Using any populated field in the Evolve FM SQL database, the user can narrow their selection, highlight the drawing(s) and/or document(s) they want, and download them to their desktop.



Security & Search Ability of SQL Database

Built upon the Evolve FM facility management software platform, Evolve FM Plan Room gives you the flexibility of a free-form document storage tool with the security and search ability of a SQL database. All using proven technology and browser-based access.



Easily Manage your Electronic Documents

In many cases, a high-end document management solution is more than a facility manager is looking for. It's too costly, and too time consuming for the simple tasks that need to be accomplished in day-to-day activities.

Evolve FM Plan Room addresses the document needs of a facility manager by providing a simple, easy-to-use, searchable document repository - an electronic filing cabinet of sorts, that can be accessed across your intranet or the internet.

Evolve FM Plan Room allows you to simply upload and download your documents through a robust SQL database while providing users secure access from any location to drawings and electronic documents via your Evolve FM CAFM system.























X Drawing Composer

ALLOWS YOU TO QUICKLY CREATE GRAPHICAL CONTENT TO CLEARLY EXPLAIN AND PRESENT YOUR SPACES, ASSETS OR PROCESS.

Drawing Composer

The Evolve FM Drawing Composer Module is designed as an easy way to use images such as gifs, jpgs, literally any kind of digital picture, as the background graphics for drawings in the Evolve FM CAFM application for Facilities Management.



Draw Spaces

Evolve FM Drawing Composer provides a set of tools to let you create "spaces" on the floor plan image (or any other image) and link them to space records in the Evolve FM database. These spaces can be highlighted, themed, and managed just like CAD generated spaces.



Drop Asset Icons

You can also create icons that represent assets (equipment, artwork, signs, fire extinguishers, etc.) that you want to show on drawings. You can then drop those icons on your plans at the location of the asset and link the icon to the asset record in the Evolve FM database. These assets can be displayed on the plans and toggled on and off depending on what the viewer wants to see.



Visually Manage Work Orders

Technicians can display asset icons on a drawing, visually locating equipment, and click to create, update, and manage Work Orders directly from the Drawing Composer Asset Icons.



Drawing Tools for CAFM

Many facilities people want the advantages a CAFM system offers but do not have CAFM ready drawings. Now, if you have gifs, jpgs, literally any kind of digital picture of your floor plans (or any other plan), you can use Drawing Composer to make them useful as CAFM Drawings.





Reporting & Analytics

SIMPLIFIED, INTUITIVE REPORTING & ANALYTICS

Reports & KPIs

Building dashboards and tracking KPIs is easy with Evolve FM. Discover growth opportunities and demonstrate your success. Reporting should be quick and easy. Evolve FM frees you from long hours of solving data analysis mysteries with an easy-to-use platform that can generate enterprise-level reports.



Flexible tools for reports

Empowers you with flexible tools for reports, dashboards, and audit tracking



Saves you time

use premade templates, automatically generate reports, and gain instant visibility on asset, space, occupants, or work order status



Create custom dashboards

In addition to using premade reporting dashboards, create custom dashboards that align with your maintenance and facility team's KPIs.



Drawing Reports

The Reporting module generates reports that contain drawing images.



Saved Reports

The Saved Reports allows a user to save Configuration and Drawing Option settings for selected reports. This is a convenient way to store the Configuration Options for the reports that you run often.



Published Reports

The Published Reports page is used to save a copy of a report as it was printed at a particular point in time.



Dynamic Spreadsheets

Dynamic Spreadsheets offers both tabular grid reporting and RDL file reporting. data records in the report grid, are driven by the Scope selection. Options include: Assets, Moves, Occupants, Spaces, Work Orders, and more.



Export Report Data to EXCEL

Move large volumes of data with low impact and low latency from grids.



Report Scheduler

Scheduling your reports to auto-generate and send to predefined recipients by email based on certain frequencies automatically























